

Midtown By the Numbers

11 square miles 48,500 Residents 21,375 Households

\$3 Billion In Assessed Value

2% of County Land Area 5% of County Assessed Value

225 Local Restaurants and Retailers
100's of Local Businesses

Historic Housing Stock
Major "Anchors"

17 Unique Neighborhoods





What Do We Do?

WE PROMOTE STRONG & VIBRANT COMMUNITIES



MIDTOWN L O V E S LOCAL



HOLIDAY HOME TOUR

WE TRANSFORM VISION TO REALITY



ALICE CARTER PLACE PARK





WE COORDINATE MARKET-BASED RESEARCH & URBAN PLANNING







WE FAVOR POLICIES WHICH ARE PROVEN TO STIMULATE URBAN RENEWAL





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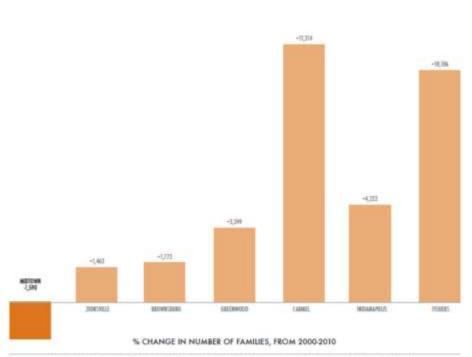


Demographic Trends In Midtown

	1990	2000	% CHANGE	2010	% CHANGE
INDIANAPOLIS			FROM 1990 TO 2000		FROM 1990 TO 2010
POPULATION	731,861	783,889	+7.1%	820,445	+12.1%
HOUSEHOLDS	292,371	320,752	+9.7%	332,199	+13.6%
FAMILIES	187,857	192,754	+2.6%	196,976	+4.9%
AVERAGE HOUSEHOLD	2.46	2.39	-2.9%	2.42	-1.6%
MIDTOWN			T T		
POPULATION	59,914	54,300	-9.4%	48,592	-18.9%
HOUSEHOLDS	24,335	23,407	-3.8%	21,375	-12.2%
FAMILIES	13,914	11,621	-16.5%	10,031	-28.1%
AVERAGE HOUSEHOLD	3.14	2.20	-30.0%	2.14	-31.9%
MIDTOWN CAPTURE OF TOTAL INDIANAPOLIS POPULATION	8.2%	6.9%	-15.9%	5.9%	-28.1%

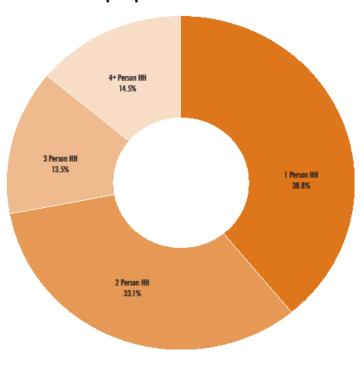
Sources: ESRI Market Report, US Census Bureau - Population decline and increased vacancy have reduced Midtown's share of the total Indianapolis population by over 28% in the last 20 years.

1,590 Families with School Age Children in last decade



Some 2000, Waltown has last 1,590 households with urbankage dislation, while suburban communities and Indianagesis as a whole hore calded thousands.

72% Of Midtown Households are 2 or fewer people.

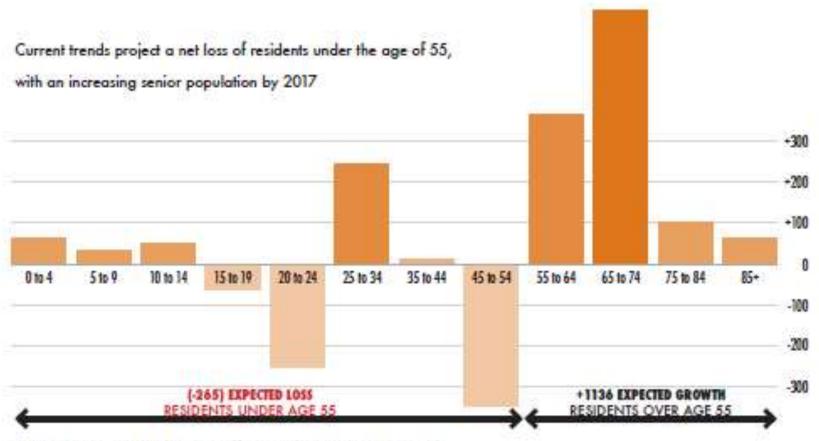


MIDTOWN HOUSEHOLD SIZES

Singles and couples comprise the vast majority of Midtown households.

2013-2017 Projected population shift...

Assuming Midtown maintains the Status Quo... WHAT DO THE EXPERTS PROJECT FOR THE FUTURE?



ESRI PROJECTED POPULATION CHANGE BY AGE GROUP, 2012-2017.

Midtown's population continues to age, however, one emerging bright spot is that Midlown is expected to experience modest growth in children under the age of 14 and young adalts, from ages 25 to 34 by 2017. Each of these age groups experienced modest declines in population prior to 2012, Another trend worth noting is that the age group of adalts from 35 to 44 experienced a modest increase in Midtown. Prior to 2012, this age group had experienced a decline of over 700 residents.

\$3 Billion Total Assessed Value

5% of Marion County Total Assessed Value 2% of the Marion County Land Area

Broad Ripple Village

\$75 Million+ Economic Impact

Butler University
4,700 students & faculty

Indianapolis Opera **50,000 Visitors per Year**

North Meridian St. Historic District 169 homes, \$300,000+

Indianapolis Museum of Art 378,254 Visitors per Year

State Fairgrounds \$121,800,000 Economic Impact

Indianapolis Children's Museum \$73,400,000 Economic Impact

Source: Greenstreet Ltd.

MIDTOWN's Institutional Value





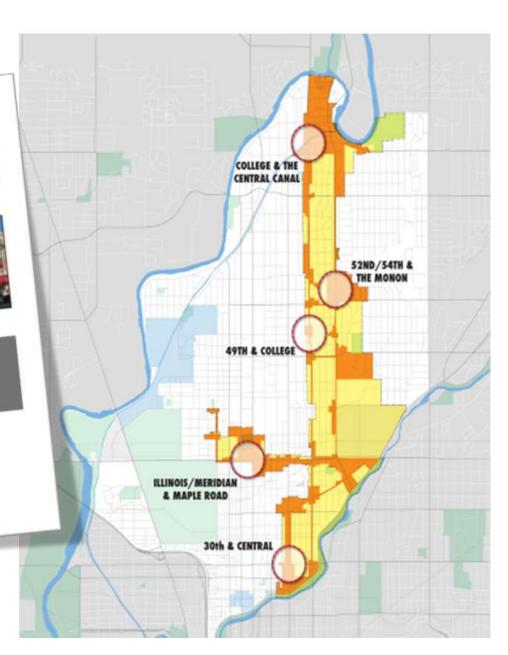


MIDTOWN TAX INCREMENT FINANCE DISTRICT

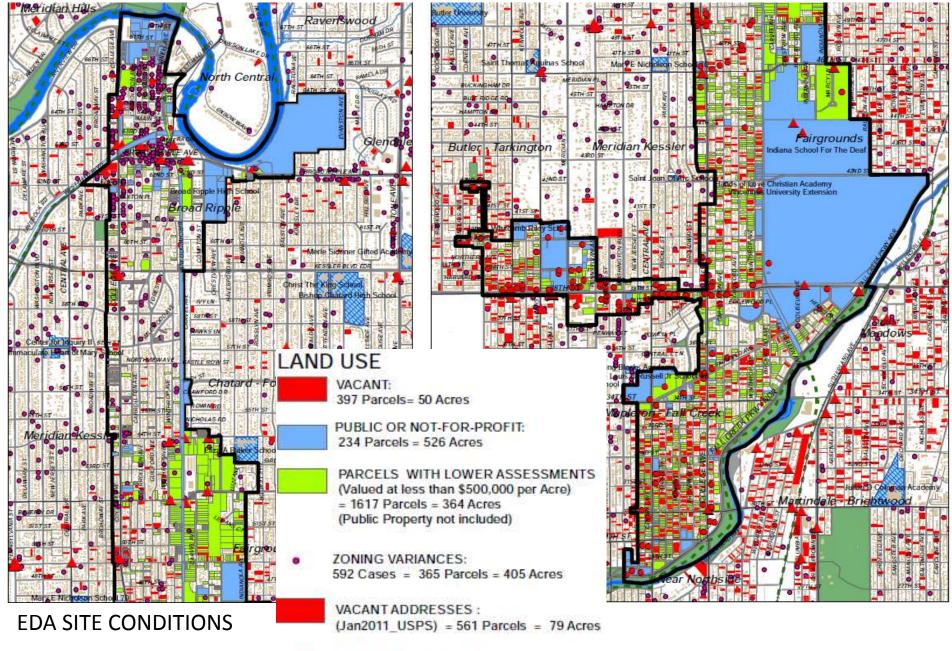
MIDTOWN ECONOMIC COUNCIL

An operational guide for the ongoing partnership of key district stakeholders in a joint effort to oversee the economic revitalisation of Midtown's vital neighborhood commercial centers through collaboration and the implementation of key economic strategies.

Established 2013





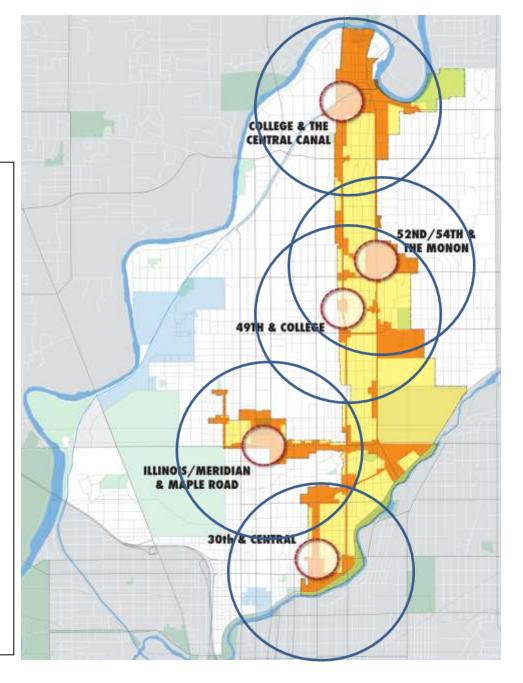


BROWNFIELDS: 35 Parcels = 320 Acres (Fair Grounds Included)



The Intended Effect:

- Provide better neighborhood services
- Stimulate private investment
- Protect and create jobs
- Recycle obsolescent, blighted and contaminated property
- Upgrade infrastructure
- Plan growth in advance.
- Reduce barriers to development
- Link stronger markets to weaker ones
- Create Predictability



Midtown Anchor Coalition



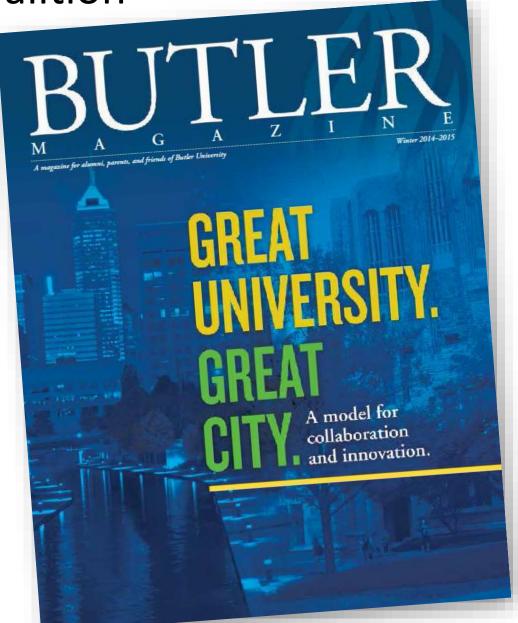




















Inspiring philanthropy

CHOOSE







MIDTOWN
MOMENTUM
LUNCHE®N

MIDTOWN
INDIANAPOLIS
L O V E S
LOCAL









MIDT WN HOME TOUR